

IFN 2011

Issuers & Investors
ASIA FORUM

17th to 19th October 2011
Kuala Lumpur Convention Centre

Issuers Day – 17th October, Monday

Investors Day – 18th October, Tuesday

Takaful & re-Takaful Day – 18th October, Tuesday

Equities Day – 19th October, Wednesday

Entering its 6th year, the IFN Issuers & Investors Asia Forum, is recognized as the industry's leading and largest annual event.



Issuers Day — 17th October 2011

08:00 - 09:00	Registration & Refreshments
09:00 - 09:15	Keynote Address
09:15 - 09:30	Chairperson's Introduction
09:30 - 10:30	Session 1: CEO Session- Global Growth and Developments of the Sukuk market in 2011 and 2012 <ul style="list-style-type: none"> Islamic capital markets: What have we seen in 2011 and what is expected from 2012? GCC corporate issuance in Malaysia: Can Malaysia absorb all Sukuk issued by the GCC Nakheel's restructuring and repayment: Opportunities from GCC's return to the market Asset-backed Sukuk Master Agreement: Expectations and implications to the global markets Fulfilling national agenda: Sovereigns pushing for issuance: Japan, Australia, Brunei, Pakistan and Indonesia
10:30 - 10:45	Country Presentation: Indonesia
10:45 - 11:15	Break & Networking
11:15 - 12:00	Session 2: Islamic Capital Markets Product, Challenges and Opportunities <ul style="list-style-type: none"> What can issuers expect in the near future? The increased use of hybrid structures: An assessment of its risks Encouraging the issuance of more innovative products: Exchangeable and convertible Sukuk Challenges in Islamic syndicated financing: The impermissibility of Tawarruq structures vs its popularity Islamic infrastructure financing: Reviving Sukuk as a primary financing instrument
12:00 - 12:30	Session 3: POWER PRESENTATIONS: Presentation One: Innovative Sukuk Structures Presentation Two: Infrastructure Financing
12:30 - 14:00	Luncheon
12:00 - 12:30	Session 4: POWER PRESENTATIONS: Presentation Three: Qatar Islamic Finance Regulatory Update Presentation Four: Shariah compliant restructurings in the GCC: Lessons Learnt
14:30 - 15:15	Session 5: Growing Islamic Capital Markets through Cross-Border, Transaction and Secondary Market Trading <ul style="list-style-type: none"> Political unrest in the Middle East and what does this mean for cross-border transactions? Ownership transfers and domestic restrictions: Overcoming discrepancies across countries Implementation of financial integration of central securities depositories Sukuk pricing and structural complexity inhibiting growth of secondary market Encouraging transfer of Sukuk certificate ownership
15:15 - 15:45	Break & Networking
15:45 - 16:30	Session 6 <i>Case Study: TBA</i>
16:30 - 17:15	Session 7: Ratings, Risk Management, Taxation and Liquidity Management in the Islamic Capital Markets <ul style="list-style-type: none"> Standardization of Shariah laws across Asia and the GCC: Developing a consensus Islamic benchmark trade Rating underlying assets: Do investors really have a recourse to assets? Default risk in Sukuk vs conventional bonds Key commercial and legal issues for Islamic debt-equity swap as a restructuring option Transparency and disclosure of fatwas or juristic reasoning Learning from Malaysia's tax initiative for further growth of Asia's Islamic capital markets
17:15 - 17:30	Chairperson's Closing

Investors Day — 18th October 2011

08:00 - 09:00	Registration & Refreshments	
09:00 - 09:15	Keynote Address	
09:15 - 09:25	Chairperson's Introduction	
09:25 - 09:30	CIMB Product Launch	
09:30 - 10:30	Session 1: CEO Session - Rise, Fall and Rise Again: Examining Today's Investors Appetite for Islamic Capital <ul style="list-style-type: none"> Reflecting on previously predicted investment destinations and where to look out for next What are today's global themes for investors? Pushing for further transparency and standardization Government, regulator and industry players' initiatives in maintaining and increasing Islamic investments The need for stability: What does the political unrest in the Middle East mean for the Islamic investments world? Moving forward: Exploring near future potential and opportunities for Islamic investments 	
10:30 - 10:45	Country Presentation: Sri Lanka	
10:45 - 11:15	Break & Networking	
11:15 - 12:00	Session 2: Next Step Forward: Islamic Investment Strategies and Structures <ul style="list-style-type: none"> Islamic syndicated finance: Will we see a comeback? Trade financing: Securitization, contracts and the difference between Islamic and conventional Cross-borders to removing borders: Increasing connectivity and seamlessness Treasury products: New directions and recognitions Opportunities, structures and challenges in project financing and Islamic asset management 	
12:00 - 12:30	Session 3: POWER PRESENTATIONS Presentation One: Indonesia's Taxation Development Presentation Two: Shariah Audit	
12:30 - 14:00	Luncheon	
14:00 - 14:15	Case Study Presentation Islamic financing in Indonesia: Axis Telekom	
14:15 - 14:30	Session 4: POWER PRESENTATIONS Presentation Three: Arbitration - Mitigating and managing disputes	
14:30 - 15:15	Session 5: Addressing the Crux of Islamic Investments in Today's Dynamic Financial Market <ul style="list-style-type: none"> Investor protection: What comes before arbitration? Ensuring product approval and Shariah compliancy Audit and Shariah audit functions, roles and issues faced Ratings and indexes: Going beyond screening Effective risk management: Updated approaches and frameworks 	
15:15 - 15:45	Break & Networking	
15:45 - 16:30	Session 6 Case Study: Ras Al Khaimah (RAK) Investment Authority	Breakout Session 15:45 - 17:15 Kuala Lumpur Regional Centre for Arbitration
16:30 - 17:15	Session 7: Islamic Liquidity Management Development and Tools <ul style="list-style-type: none"> A year gone - The impact of The International Islamic Liquidity Management Corporation (IILM) on the Islamic financial industry Examining the current state of the Islamic secondary and interbank money markets Lender as a last resort facility Islamic money markets instruments, repurchase agreements and the availability of cross-border liquidity Mergers and acquisitions and other methods on increasing capital strength 	
17:15 - 17:30	Chairperson's Closing	



Takaful & re-Takaful Day — 18th October 2011

08:00 - 09:00	Registration & Refreshments
09:00 - 09:15	Keynote Address
09:15 - 09:30	Chairperson's Introduction
09:30 - 10:30	Session 1: Takaful and re-Takaful in the Developing Islamic Finance Industry <ul style="list-style-type: none"> Growth forecast review: Is the Takaful industry on track in reaching its full potential Re-examining the difference between Takaful and conventional insurance <ul style="list-style-type: none"> Compete or complement? Conflict of interest when the parent company is conventional Knowledge transfers: Encouraged or discouraged? Conventional insurance principle applicable to Takaful Recent regulatory initiatives to further drive the growth of the Takaful industry
10:30 - 10:45	Country Presentation: South Africa
10:45 - 11:15	Break & Networking
11:15 - 12:00	Session 2: Risk and Risk Management in Takaful and re-Takaful Sector <ul style="list-style-type: none"> Identifying risks: Financial, strategy, operational and others Re-Takaful: Risk transfer or risk sharing? What other risk mechanisms are there available for Takaful and re-Takaful operators? Ratings: Why are they now important to Takaful and re-Takaful companies? Audit and Shariah audit and compliance practices and challenges Key governance issues: Disclosure and transparency of investments and risk management within fund structures
12:00 - 12:30	Session 3: Power presentations Presentation One: Annuity Presentation Two: Guaranteed products
12:30 - 14:00	Luncheon
12:30 - 12:45	Luncheon Address
14:00 - 14:30	Session 4: Power presentations Presentation Three: Wadiah Presentation Four: Risk management mechanisms
14:30 - 15:15	Session 5: Market Penetration, Distribution Channels and Customer Satisfaction <ul style="list-style-type: none"> Increasing Takaful firms distribution channels Takaful brokers and agents: Ensuring their success to ensure yours Micro-Takaful as a method to increase market penetration Providing competitive and equitable underwriting standards Product diversification: Meeting customers needs via bancaTakaful and investment-linked products Reaching your customers: Simplified product descriptions, friendly payment methods and easy claim procedures
15:15 - 15:45	Break & Networking
15:45 - 16:30	Session 6 Case study: TBA
16:30 - 17:15	Session 7: Takaful Operational Methods, Practices, Models and Other Success Factors <ul style="list-style-type: none"> Optimizing investment strategy to reduce solvency requirements in a market of limited investment opportunity Investment horizons and approaches available to Takaful and re-Takaful operators IFRS4 and risk-based capital: What does this mean to today's Takaful operators? Different profit drivers and what does it mean for profits and pricing Different operational models: Murabahah, Wakalah, etc Surplus distribution and ownership: Is it really possible to own surplus?
17:15 - 17:30	Chairperson's Closing

Equities & Financial Markets Day — 19th October 2011

08:00 - 09:00	Registration & Refreshments
09:00 - 09:15	Keynote Address
09:15 - 09:30	Chairperson's Introduction
09:30 - 10:30	Session 1: Developments in the Islamic Financial Markets in 2011 and Beyond <ul style="list-style-type: none"> OIC's establishment of a free trade area and Islamic economic union: What does this mean for the Islamic financial market? Developing a vibrant stock market to attract asset flow and support the growth of Islamic finance Mergers of stock exchanges and what does this mean to the future of Shariah compliant stocks Legality and permissibility of Islamic financial products Facilitating cross-border trading: Building indexes and ETFs The International Islamic Liquidity Management Corporation (IILM): Its role in Southeast Asia and what affect this might have on interbank market and product range
10:30 - 10:45	Country Presentation: Saudi Arabia
10:45 - 11:15	Break & Networkings
11:15 - 12:00	Session 2: Growth of Islamic Private Equity and Venture Capital Market <ul style="list-style-type: none"> Islamic private equity and venture capital: Where is the market headed now? Tapping potential in growing industries: Real Estate, technology and healthcare The growth of private investment funds Industry challenges and solutions: Clear investment and exit strategy Expanding the market for secondary buyout: Opening the market for upscale transactions
12:00 - 12:30	Session 3: Power presentations: Presentation One: Islamic Derivatives Presentation Two: Cross Border Islamic Equity Funds
12:30 - 14:00	Luncheon
14:00 - 14:15	Country Presentation: Japan
14:15 - 14:30	Session 4: POWER PRESENTATION: Islamic REIT: Cross-Border Listing of Assets
14:30 - 15:15	Session 5: Equity and Equity Linked Products: Moving Forward <ul style="list-style-type: none"> Market recap on listed Islamic equities- ETFs and REITs: Shariah vs conventional The growth of equity and equity linked products in Asia: What does the market need now? Where does the market for Islamic ETFs stand now? Is the market growing as envisaged? Facilitating trading and ensuring liquidity of Islamic equity and equity linked products in the market Conversion of a conventional REIT into an Islamic REIT Natural disasters and their effect on asset backed Sukuk: Lessons learnt from AXIS Reit and the Japan disaster
15:15 - 15:45	Break & Networking
15:45 - 16:30	Session 6 Case Study: TBA
16:30 - 17:15	Session 7: Islamic Hedging Market: Status, Opportunities & Challenges <ul style="list-style-type: none"> Use of traditional Islamic hedging contracts and principals (Murabaha, Arboun, Salam, Wa'ad) versus innovation Utilizing the concept of Ibaha in justifying Shariah compliance of Islamic hedging products Is hedging a growth oriented segment or need driven? Keys differences between Islamic hedging and conventional derivatives Designing a credit support annex to complement the Tahawwut agreement Devising a viable trading formula and products: Commodities futures and options Benchmarking and measuring Islamic risk management
17:15 - 17:30	Chairperson's Closing

LOGISTIC

Venue

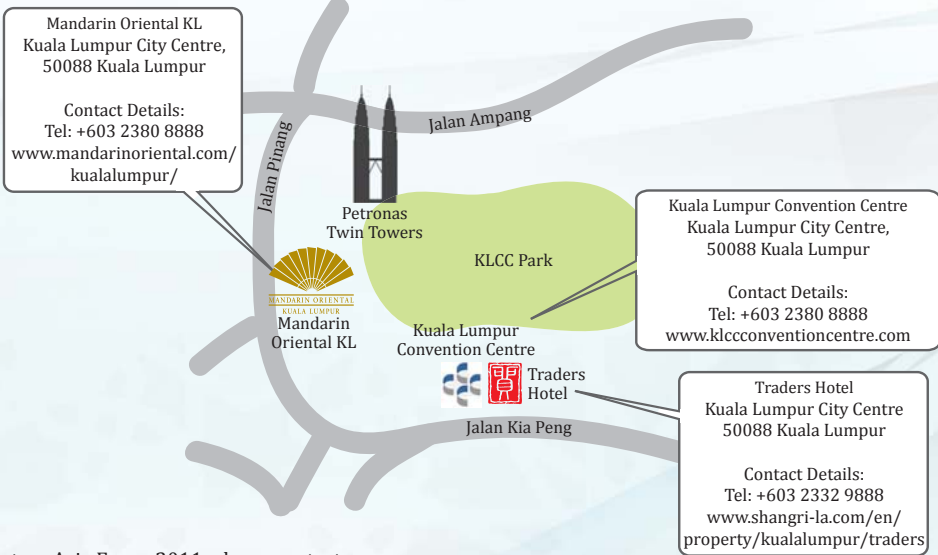
- Kuala Lumpur Convention Centre

Accommodation

- Mandarin Oriental Kuala Lumpur
- Traders Hotel

Transportation

KLIA Ekspres VIP Service
For more information and reservation, please visit www.vipservice.com.my or www.kliaekspres.com



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No fee to attend but seats are limited. Only applicable to those days relevant to your business

Full Name :

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**This is not a confirmation. Successful registrants will be notified via email by the organizer.*

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